

16 November 2015

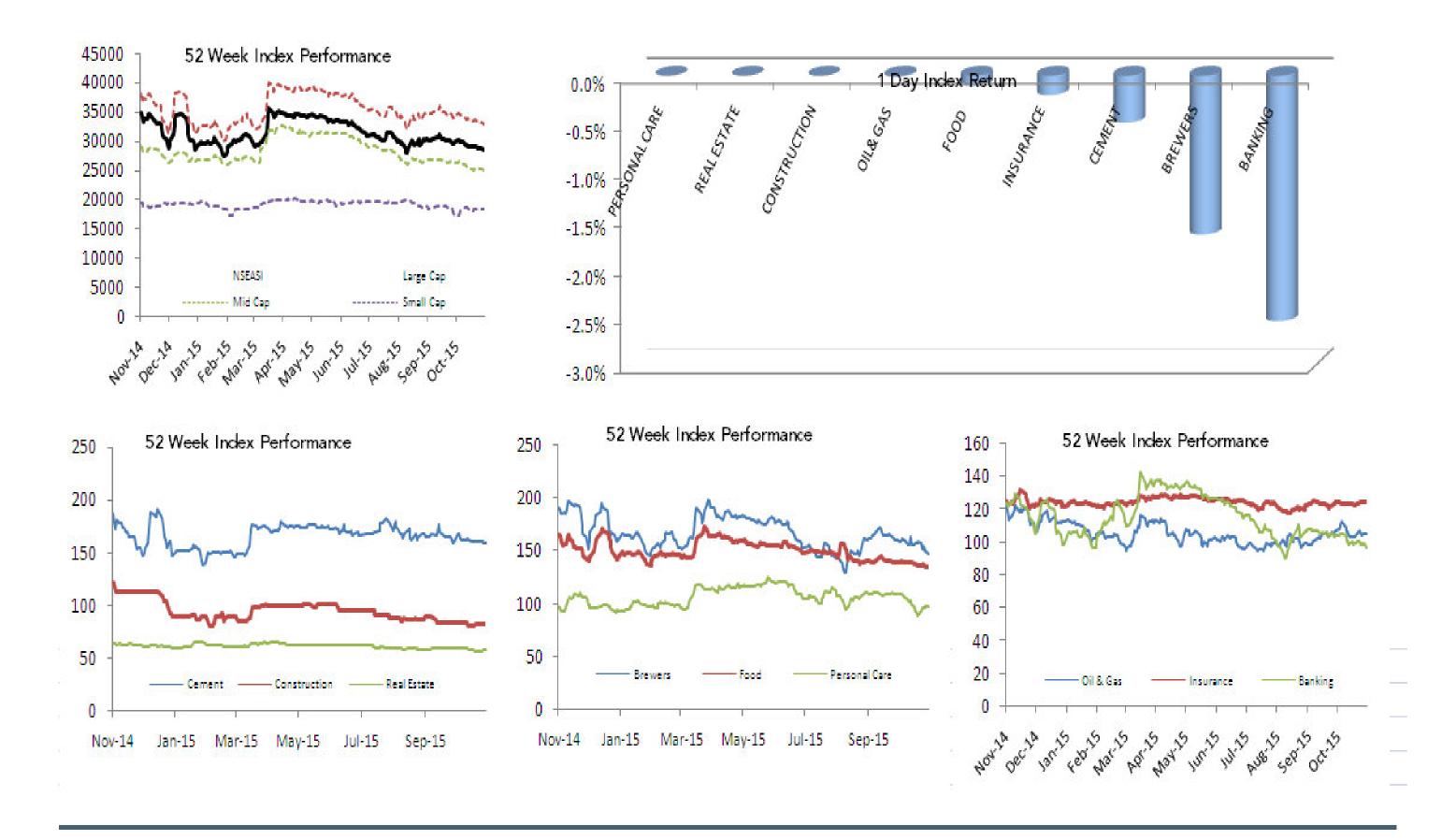


Equities at a Glance

NSE All Share						
	Today's Close	1 Day Change	1 Week Change/Level	QTD Change/Level	YTD Change/Level	52 Week Change/Level
NSEAS Index	28,532.81	-1.07%	-2.18%	-8.60%	-17.67%	-19.60%
Market Cap (N billions)	9,808.43	-1.07%	-2.18%	-8.58%	-14.54%	-16.60%
Volume Traded (millions)	182.86	-22.80%	1,121.73	9,190.29	82,193.12	97,056.48
Value Traded (N millions)	994.76	-76.03%	9,714.36	92,317.23	837,578.48	1,003,761.23
NGN/USD	197.72	0.07%	0.19%	0.67%	-8.16%	-14.26%
NSEASI (\$)	28,532.81	-1.14%	-2.00%	-7.99%	-24.39%	-31.06%
Market Cap (\$ millions)	49,607.65	-1.14%	-1.99%	-7.96%	-20.99%	-26.97%

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								52 Wk	
	1 Day	1 Wk	3 Month	6 Month			52 Wk	Volatility	52 Wk Max
ARM Sector Indices	Return	Return	Return	Return	QTD Return	YTD Return	Return	(SD)	Drawdown
BANKING	-2.54%	-3.51%	-5.48%	-27.98%	-8.28%	-20.01%	-22.09%	1.94%	-6.58%
BREWERS	-1.64%	-6.60%	-0.31%	-19.19%	-14.27%	-23.10%	-23.15%	2.20%	-8.54%
CEMENT	-0.49%	-0.57%	-10.54%	-8.97%	-9.63%	-16.61%	-18.70%	2.05%	-8.45%
PERSONAL CARE	0.00%	5.46%	-14.66%	-15.71%	-9.99%	-0.53%	0.06%	1.80%	-6.10%
CONSTRUCTION	0.00%	0.00%	-6.60%	-18.17%	-1.05%	-27.07%	-32.71%	1.50%	-7.18%
FOOD	-0.11%	-1.32%	-9.47%	-15.86%	-7.03%	-20.62%	-19.52%	1.49%	-6.05%
INSURANCE	-0.20%	0.20%	0.28%	-2.48%	1.06%	-1.29%	-0.89%	0.65%	-1.74%
OIL& GAS	-0.01%	-1.52%	6.08%	2.10%	2.76%	-6.65%	-11.82%	1.72%	-4.45%
REAL ESTATE	0.00%	1.65%	-3.10%	-6.72%	-2.11%	-5.11%	-7.12%	0.66%	-2.51%
ARM Capitalisation Indices									
Large Cap (Top 10%)	-1.15%	-2.23%	-6.38%	-16.24%	-8.89%	-14.75%	-16.06%	1.55%	-4.62%
Mid Cap (Mid 30%)	-0.45%	-1.69%	-10.11%	-18.56%	-6.13%	-10.51%	-14.63%	0.96%	-2.38%
Small Cap (Bottom 60%)	0.09%	-0.22%	-5.67%	-7.64%	-2.61%	-5.87%	-4.37%	0.87%	-3.72%



				1 day	1 week	3 month	6 month	52 wk								
		Market Cap. (N'mln)	Closing Price	Return	Return	Return	Return	Return	QTD Return	YTD Return	QTD High	QTD Low	YTD High	YTD Low	52 Wk High	52 Wk Low
BANKING																
Access Bank	31-Dec	105,947.91	4.63	-1.49%	3.81%	6.44%	-25.08%	-35.29%	-10.79%	-25.97%	5.40	4.46	6.89	4.07	8.00	4.07
Diamond Bank	31-Dec	59,058.99	2.55	-1.92%	-11.15%	-23.65%	-41.65%	-57.50%	-25.00%	-54.30%	3.30	2.43	5.45	2.43	6.20	2.43
FBN Holdings	31-Dec	195,629.35	5.45	8.35%	6.65%	-16.41%	-39.38%	-42.63%	-12.10%	-37.42%	6.30	4.98	10.54	4.98	10.54	4.98
FCMB	31-Dec	39,605.42	2.00	0.00%	-1.48%	-19.03%	-33.33%	-42.03%	-14.89%	-19.68%	2.35	1.96	3.73	1.96	3.73	1.96
Guaranty Trust Bank	31-Dec	662,495.84	22.51	-3.72%	-2.64%	-2.34%	-23.69%	-3.22%	-6.21%	-10.60%	24.50	22.51	31.88	17.00	31.88	17.00
StanbicIBTC HOLDCO	31-Dec	198,500.00	19.85	-4.98%	-4.89%	-0.10%	-31.08%	-26.16%	-10.79%	-23.42%	23.15	18.91	31.61	18.00	31.61	18.00
United Bank For Africa	31-Dec	120,052.25	3.64	-3.70%	-1.62%	7.69%	-30.00%	-16.13%	-13.54%	-15.35%	4.41	3.42	5.61	2.99	5.61	2.99
Union Bank	31-Dec	94,840.52	5.60	-1.41%	0.00%	-23.18%	-46.67%	-32.12%	-4.92%	-34.12%	6.14	5.52	11.50	5.52	11.50	5.52
Wema Bank	31-Dec	38,303.72	0.97	-1.02%	2.11%	7.78%	-2.02%	-2.02%	-3.00%	1.04%	1.04	0.94	1.11	0.79	1.11	0.79
Zenith Bank	31-Dec	507,995.27	16.18	-4.82%	-8.59%	0.62%	-27.18%	-22.77%	-3.75%	-12.11%	17.90	16.05	25.05	13.75	25.05	13.75
Ecobank	31-Dec	271,195.97	17.00	-3.41%	-6.34%	-13.35%	-21.15%	-1.16%	-8.36%	-8.50%	19.10	17.00	24.55	14.35	24.55	14.35
Skye Bank	31-Dec	25,262.15	1.82	0.00%	-4.21%	-3.70%	-16.13%	-27.49%	-22.55%	-31.58%	2.30	1.82	2.87	1.74	2.94	1.74
Fidelity Bank	31-Dec	40,274.97	1.39	-0.71%	-0.71%	3.73%	-26.46%	-21.91%	-12.58%	-14.20%	1.52	1.37	2.16	1.15	2.16	1.15
Sterling Bank	31-Dec	57,292.93	1.99	2.05%	1.53%	-7.44%	-7.44%	-13.48%	-6.57%	-21.65%	2.23	1.95	2.50	1.95	2.54	1.95
BREWERIES																
Guinness	30-Jun	203,264.79	134.98	0.00%	-5.77%	11.55%	-12.92%	-15.74%	-13.76%	-19.73%	153.00	123.75	185.00	110.01	185.00	110.01
Nigerian Breweries	31-Dec	991,216.90	125.01	-2.11%	-7.40%	-1.51%	-19.44%	-22.41%	-14.96%	-22.55%	144.16	125.01	172.00	110.15	172.12	110.15
International Breweries	31-Mar	54,484.19	16.70	-0.24%	4.38%	-9.49%	-16.50%	-42.41%	-7.12%	-28.54%	18.00	15.22	22.87	15.22	29.00	15.22
CEMENT & CONSTRUCTION		.,														
Ashaka Cement	31-Dec	49,290.36	22.01	0.00%	-2.18%	-6.34%	7.52%	-13.28%	-0.05%	0.50%	23.00	22.00	23.50	17.22	24.60	17.22
Dangote Cement	31-Dec	2,760,562.20	162.00	-0.56%	0.00%	-10.25%	-9.24%	-21.05%	-9.99%	-19.00%	171.00	160.00	190.00	141.90	200.00	141.90
C.C.N.N.	31-Dec	10,065.99	8.01	0.00%	-8.25%	-8.46%	-23.71%	-28.16%	-8.25%	-22.91%	8.73	7.31	12.60	7.31	12.60	7.31
W.A Portland Cement	31-Dec	396,375.84	90.00	0.00%	-4.00%	-13.04%	-8.35%	12.50%	-8.16%	11.80%	99.50	90.00	104.50	76.00	104.50	66.50
Julius Berger	31-Dec	52,140.00	39.50	0.00%	0.00%	-8.80%	-23.60%	-41.22%	-1.25%	-34.88%	40.00	38.81	57.63	38.08	67.20	38.08
UACN Property DevCo	31-Dec	10,010.00	7.28	0.00%	10.14%	-15.35%	-28.98%	-30.27%	-10.89%	-23.37%	8.57	6.32	11.99	6.32	11.99	6.32
' '		10,010.00	7.20	0.00%	10.1476	-13.55%	-20.7076	-30.27 /6	-10.07/8	-23.37 /6	0.57	0.32	11.77	0.32	11.77	0.32
CONSUMER & PERSONAL CAR		402.020.40	0/.00	0.000/	4.0707	04.000/	40.040/	40.040/	0.7.00	0.040/	0/.40	04.00	25.00	00.07	25.00	22.27
PZ Cussons	31-May	103,232.40	26.00	0.00%	1.96%	-21.33%	-10.34%	13.04%	-0.76%	9.24%	26.10	24.00	35.00	20.87	35.00	20.87
Unilever	31-Dec	137,636.32	36.38	0.00%	10.24%	-11.27%	-19.21%	1.90%	-19.39%	1.62%	47.00	31.43	47.00	31.43	47.00	31.35
Glaxo Smithkline	31-Dec	44,331.14	37.07	0.00%	0.00%	-7.33%	-16.13%	-28.71%	5.31%	-25.86%	39.99	35.20	56.26	34.50	56.26	34.50
FOOD & BEVERAGES																
7-up Bottling	31-Mar	117,234.44	183.01	1.62%	-1.11%	-3.93%	3.98%	22.97%	-3.68%	10.65%	197.00	180.10	197.00	149.15	197.00	148.83
Cadbury	31-Dec	35,873.66	19.10	0.00%	-4.98%	-42.64%	-52.13%	-59.04%	-20.42%	-52.25%	24.00	19.10	42.98	19.10	46.63	19.10
Dangote Flour	30-Sep	12,050.00	2.41	-4.74%	4.33%	-19.67%	-48.06%	-63.21%	-10.74%	-47.03%	2.70	2.31	5.14	2.31	6.55	2.31
Dangote Sugar	31-Dec	75,600.00	6.30	0.00%	-3.37%	5.00%	-4.55%	1.61%	-4.55%	-0.79%	6.92	6.30	7.74	5.10	7.74	4.94
Flour Mills	31-Mar	55,896.25	21.30	-3.14%	-2.29%	-24.01%	-39.14%	-59.04%	-4.10%	-45.66%	22.80	20.70	39.80	20.70	51.00	20.70
Nestle	31-Dec	642,051.56	810.00	0.00%	-0.49%	-5.59%	-10.00%	-10.02%	-6.90%	-19.94%	836.00	810.00	1,050.00	746.25	1,050.00	746.25
Honeywell	31-Mar	18,794.57	2.37	-2.87%	-1.25%	-17.42%	-31.70%	-31.30%	-11.57%	-31.50%	2.90	2.37	4.15	2.27	4.15	2.27
UACN	31-Dec	52,055.42	27.10	0.00%	-6.87%	-26.76%	-32.25%	-42.34%	-13.97%	-20.29%	31.70	25.16	44.49	25.16	47.00	25.16
OIL& GAS																
Forte Oil	31-Dec	377,719.52	290.00	0.00%	0.00%	34.88%	67.41%	45.40%	16.94%	28.88%	290.00	253.65	290.00	152.00	290.00	152.00
Conoil Plc	31-Dec	19,021.23	27.41	0.00%	0.00%	-17.64%	-31.34%	-44.32%	0.00%	-28.08%	27.41	27.41	42.00	25.78	49.23	25.78
Mobil Oil	31-Dec	50,119.14	138.99	0.00%	0.00%	-9.75%	-8.14%	-15.76%	-4.14%	-12.03%	159.00	138.99	175.00	138.99	175.00	138.99
Oando	31-Dec	92,666.57	7.70	-0.13%	-9.41%	-34.08%	-56.77%	-63.01%	-26.67%	-52.20%	10.50	5.99	19.96	5.99	23.00	5.99
MRS Oil	31-Dec	12,613.08	49.66	0.00%	0.00%	0.00%	-1.74%	-11.32%	0.00%	-6.65%	49.66	49.66	53.20	49.66	56.00	49.66
Total	31-Dec	48,551.62	143.00	0.00%	0.00%	-9.49%	-4.67%	-10.06%	-4.67%	0.35%	154.90	143.00	182.00	134.05	182.00	134.05
Eterna Oil	31-Dec	2,412.67	1.85	2.21%	9.47%	-7.96%	-31.48%	-43.43%	-3.14%	-37.92%	1.93	1.55	3.20	1.55	3.46	1.55
SEPLAT	31-Dec	127,261.37	230.00	1.32%	-0.02%	-19.30%	-40.57%	-46.88%	-7.96%	-38.01%	249.90	225.00	470.00	225.00	470.00	225.00
INSURANCE																
AllCO Insurance	31-Dec	7,920.18	0.90	-1.10%	0.00%	1.12%	-10.00%	9.76%	3.45%	11.11%	0.91	0.85	1.19	0.71	1.19	0.65
Continental Re	31-Dec	10,844.13	1.05	2.94%	-0.94%	16.67%	6.06%	8.25%	5.00%	2.94%	1.06	0.95	1.10	0.80	1.10	0.80
Custodian & Allied	31-Dec	23,880.37	4.06	-2.17%	-0.98%	-3.33%	-2.64%	5.73%	0.25%	12.15%	4.20	4.02	4.38	3.42	4.38	3.42
Mansard	31-Dec	28,350.00	2.70	0.00%	3.05%	-2.17%	-10.00%	-10.00%	3.85%	-15.63%	2.75	2.38	3.20	2.19	3.72	2.19
Prestige Assurance	31-Dec	2,759.15	0.50	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.50	0.50	0.50	0.50	0.50	0.50
	31-Dec	۷,/ ۵۶.۱۵	0.50	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.50	0.50	0.50	0.50	0.50	0.30
AGRICULTURE	21 🗅	27.570.00	20.00	0.000/	0.000/	1/ 200/	1 / 20/	0.240/	2.040/	4.4.000/	25.70	27.50	25.70	10.70	25.70	10.70
Okomu Oil	31-Dec	27,568.00	28.90	0.00%	0.28%	16.39%	1.62%	2.34%	3.21%	14.00%	35.72	27.50	35.72	19.60	35.72	19.60
Presco	31-Dec	30,500.00	30.50	0.00%	0.00%	-4.69%	1.67%	12.96%	-0.16%	24.49%	31.00	30.50	36.00	24.50	36.00	22.00

Top 10 gainers

Stocks	Closing Price	1 Day Return	Stocks	Closing Price	1 Wk Return	Stocks	Closing Price	QTD Return	Stocks	Closing Price	YTD Return	Stocks	Closing Price	52 Wk Return
FBNH	5.45	8.35%	UNILEVER NIGERIA PLC.	36.38	10.24%	FORTE OIL PLC.	290.00	16.94%	UNION HOMES SAVINGS AND LOANS PLC.	5.23	946.00%	UNION HOMES SAVINGS AND LOANS PLC.	5.23	946.00%
NPF MICROFINANCE BANK PLC	1.02	4.08%	UACN PROPERTY DEVELOPMENT CO. LIMITED	7.28	10.14%	BETA GLASS CO PLC.	48.51	13.61%	BETA GLASS CO PLC.	48.51	74.62%	BETA GLASS CO PLC.	48.51	120.00%
UNITY BANK PLC	1.20	3.45%	ETERNA PLC.	1.85	9.47%	CAP PLC	40.95	10.53%	VITAFOAM NIG PLC.	5.18	35.83%	FORTE OIL PLC.	290.00	45.40%
CONTINENTAL REINSURANCE PLC	1.05	2.94%	CAP PLC	40.95	7.76%	NATIONAL SALT CO. NIG. PLC	7.20	7.46%	UNIVERSITY PRESS PLC.	5.73	35.78%	UNIVERSITY PRESS PLC.	5.73	38.74%
VONO PRODUCTS PLC.	0.90	2.27%	FBNH	5.45	6.65%	LAW UNION AND ROCK INS. PLC.	0.53	6.00%	FORTE OIL PLC.	290.00	28.88%	VITAFOAM NIG PLC.	5.18	36.84%
ETERNA PLC.	1.85	2.21%	INTERNATIONAL BREWERIES PLC.	16.70	4.38%	GLAXO SMITHKLINE CONSUMER NIG. PLC.	37.07	5.31%	NPF MICROFINANCE BANK PLC	1.02	27.50%	7-UP BOTTLING COMP. PLC.	183.01	22.97%
STERLING BANK PLC.	1.99	2.05%	DANGOTE FLOUR MILLS PLC	2.41	4.33%	CONTINENTAL REINSURANCE PLC	1.05	5.00%	NEIMETH INTERNATIONAL PHARMACEUTICALS PLC	0.98	25.64%	NPF MICROFINANCE BANK PLC	1.02	18.60%
7-UP BOTTLING COMP. PLC.	183.01	1.62%	NPF MICROFINANCE BANK PLC	1.02	4.08%	MANSARD	2.70	3.85%	PRESCO PLC	30.50	24.49%	BERGER PAINTS PLC	9.61	15.78%
SEPLAT PETROLEUM DEVELOPMENT COMPANY LTD	230.00	1.32%	ACCESS BANK PLC.	4.63	3.81%	AIICO INSURANCE PLC.	0.90	3.45%	NATIONAL SALT CO. NIG. PLC	7.20	15.76%	AIRLINE SERVICES AND LOGISTICS PLC	1.90	14.46%
AFRICA PRUDENTIAL	2.63	0.38%	IKEJA HOTEL PLC	3.47		OKOMU OIL PALM PLC.	28.90	3.21%	OKOMU OIL PALM PLC.	28.90	14.00%		1.20	13.28%

Top 10 Losers

Stocks	Closing Price	1 Day Return	Stocks	Closing Price	1 Wk Return	Stocks	Closing Price	QTD Return	Stocks	Closing Price	YTD Return	Stocks	Closing Price	52 Wk Return
TRANSNATIONAL CORPORATION OF NIGERIA PLC	1.80	-2.70%	CEMENT CO. OF NORTH.NIG. PLC	8.01	-8.25%	UNILEVER NIGERIA PLC.	36.38	-19.39%	FLOUR MILLS NIG. PLC.	21.30	-45.66%	LEARN AFRICA PLC.	0.65	-54.23%
HONEYWELL FLOUR MILL PLC	2.37	-2.87%	ZENITH BANK PLC	16.18	-8.59%	CADBURY NIGERIA PLC.	19.10	-20.42%	DANGOTE FLOUR MILLS PLC	2.41	-47.03%	CHAMPION BREW. PLC.	4.00	-56.33%
FLOUR MILLS NIG. PLC.	21.30	-3.14%	NIGERIAN AVIATION HANDLING COMPANY PLC	4.00	-8.68%	TRANSNATIONAL CORPORATION OF NIGERIA PLC	1.80	-21.40%	N NIG. FLOUR MILLS PLC.	8.99	-50.19%	DIAMOND BANK PLC	2.55	-57.50%
ECOBANK TRANSNATIONAL INCORPORATED	17.00	-3.41%	UNITY BANK PLC	1.20	-9.09%	LIVESTOCK FEEDS PLC.	1.40	-22.22%	ACADEMY PRESS PLC.	0.57	-51.69%	TRANSNATIONAL CORPORATION OF NIGERIA PLC	1.80	-58.14%
U B A PLC	3.64	-3.70%	OANDO PLC	7.70	-9.41%	E-TRANZACT INTERNATIONAL PLC	2.33	-22.33%	LEARN AFRICA PLC.	0.65	-51.85%	FLOUR MILLS NIG. PLC.	21.30	-59.04%
GUARANTY TRUST BANK PLC.	22.51	-3.72%	MAY & BAKER NIGERIA PLC.	1.14	-9.52%	SKYE BANK PLC	1.82	-22.55%	OANDO PLC	7.70	-52.20%	CADBURY NIGERIA PLC.	19.10	-59.04%
DANGOTE FLOUR MILLS PLC	2.41	-4.74%	DIAMOND BANK PLC	2.55	-11.15%	DIAMOND BANK PLC	2.55	-25.00%	CADBURY NIGERIA PLC.	19.10	-52.25%	OANDO PLC	7.70	-63.01%
ZENITH BANK PLC	16.18	-4.82%	TRANSNATIONAL CORPORATION OF NIGERIA PLC	1.80	-11.33%	OANDO PLC	7.70	-26.67%	DIAMOND BANK PLC	2.55	-54.30%	DANGOTE FLOUR MILLS PLC	2.41	-63.21%
E-TRANZACT INTERNATIONAL PLC	2.33	-4.90%	A.G. LEVENTIS NIGERIA PLC.	0.89	-12.75%	EVANS MEDICAL PLC.	0.50		UNITY BANK PLC	1.20	-76.00%	UNITY BANK PLC	1.20	-76.00%
STANBICIBTC HOLDCO PLC	19.85	-4.98%	E-TRANZACT INTERNATIONAL PLC	2.33	-13.70%	LEARN AFRICA PLC.	0.65	-31.58%	EVANS MEDICAL PLC.	0.50	-78.07%	EVANS MEDICAL PLC.	0.50	-77.27%

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